日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	6 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1208</u> Descrip	tion :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
(2) Stock code : <u>N/A</u> Descrip	tion :				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :					
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of	Balance at close of preceding month							
Increase/(decrease	.)	-						
Balance at close of	the mon	th						

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,950,493,274	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	5,796,120	N/A	N/A	N/A		
Balance at close of the month	7,956,289,394	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	lovement dur	ing the month	l	thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share	Clanca	Exerciced	Carloonoa	Lapoou		
Option Scheme						
(26/03/2013)						
(granted on						
09/04/2013						
and						
15/12/2016)						
Exercise price:						
HKD2.51						
Ordinary Shares	NIL	5,796,120	NIL	294,564	5,796,120	64,677,789
(Note 1)		0,100,120			0,700,120	01,011,100
2. 2013 Share Option Scheme (26/03/2013) (granted on 15/12/2016) Exercise price: HKD2.29						
Ordinary Shares	NIL	NIL	NIL	5,258,935	NIL	138,801,746
(Note 1)			. <u> </u>	<u> </u>	. <u> </u>	· · · ·
<u>3. N/A</u> (/ /) shares						
(Note 1)		Tete	مالم (میمانیم	on observe)	E 700 400	
		IOta	al A. (Ordin		5,796,120	
			•	nce shares)	<u> </u>	
Tatal from day of the state		the function of the	•	Other class)	IN/A	
Total funds raised de of options (State cur		nth from exerc		D14,548,261	20	

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		/					
(/ /)							
Stock code (if listed) Class of shares							
iccuphla (Nota 1)							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(O	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2. 10/7	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)			m (ob ere =)	N1/A	
			Total C. (Ordina (Preferen	ary snares) ce shares)	N/A N/A	-
				ther class)	N/A	-
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-	-

Opti	ons (other than under Share Option Schemes)		J
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Long Term Incentive Equity Plan pursuant to which new		
	shares may be issued upon vesting of Performance Awards		
	granted thereunder (see Remarks)		
	Ordinary Shares	NIL	46,145,903
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		NU	
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

		n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	_ Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares	N/A			
			issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	_ Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy))		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment (date : (dd/mm/yyyy))		
			EGM approval date: ((dd/mm/yyyy))		

	Type of Issue			s di p	o. of new hares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>			
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency	lssue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares_ issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_ issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			dinary sh rence sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	5,796,120
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term
Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement of
the Company dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive
participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a
ratio of one award share for each performance award. The performance awards granted to the Connected
Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: _____ JIAO JIAN

Title: <u>EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.